

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:	)	
	)	Chapter 11
VOYAGER DIGITAL HOLDINGS, INC., <i>et al.</i> , <sup>1</sup>	)	Case No. 22-10943 (MEW)
	)	
Debtors.	)	(Jointly Administered)
	)	

**COVER SHEETS FOR FIFTH MONTHLY  
APPLICATION OF MOELIS & COMPANY LLC FOR COMPENSATION FOR  
PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF ACTUAL  
AND NECESSARY EXPENSES AS INVESTMENT BANKER TO THE DEBTORS  
FROM NOVEMBER 1, 2022 THROUGH AND INCLUDING NOVEMBER 30, 2022**

Name of applicant:	Moelis & Company LLC
Authorized to provide professional services to:	Debtors
Date of retention order:	July 5, 2022
Period for which compensation and reimbursement are sought (the “ <i>Compensation Period</i> ”):	November 1, 2022 through November 30, 2022
Amount of compensation sought:	\$200,000
Amount of payment requested for compensation:	\$160,000 (80% of \$200,000)
Amount of expense reimbursement sought:	\$9,242.86 <sup>2</sup>
This is a(n):	Monthly Application

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital, Ltd. (7224); and Voyager Digital, LLC (8013). The location of the Debtors’ principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003.

<sup>2</sup> Please note that certain vendor invoices may not be received until after the end of the month for which such service was provided. Accordingly, Moelis & Company LLC reserves the right to include such unbilled expenses in subsequent fee applications.

**Prior Applications:**

1. *First Monthly Application of Moelis & Company LLC For Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Debtors for the Period from July 5, 2022 Through and Including July 31, 2022* filed September 15, 2022 [D.I. 431].
2. *Second and Third Monthly Application of Moelis & Company LLC For Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Debtors for the Period from August 1, 2022 Through and Including September 30, 2022* filed November 7, 2022 [D.I. 611]
3. *Fourth Monthly Application of Moelis & Company LLC For Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Debtors for the Period from October 1, 2022 Through and Including October 31, 2022* filed November 28, 2022 [D.I. 680]
4. *First Interim Application of Moelis & Company LLC For Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Debtors for the Period from July 5, 2022 Through and Including October 31, 2022* filed December 8, 2022 [D.I. 716]

**Summary of Monthly Fee Applications**

<b>Date Filed/ Docket No.</b>	<b>Period Encompassed</b>	<b>Requested Fees</b>	<b>Requested Expenses</b>	<b>Approved/Paid Fees</b>	<b>Approved/Paid Expenses</b>
September 15, 2022 Docket No. 431	July 5, 2022 through July 31, 2022	\$200,000	\$22,850.87	\$160,000	\$22,850.87
November 3, 2022 Docket No. 611	August 1, 2022 through September 30, 2022	\$400,000	\$65,456.75	\$320,000	\$65,456.75
November 28, 2022 Docket No. 680	October 1, 2022 through October 31, 2022	\$200,000	\$0.00	\$160,000	\$0.00

**SUMMARY OF PROFESSIONALS' TIME DURING COMPENSATION PERIOD OF  
NOVEMBER 1, 2022 THROUGH AND INCLUDING NOVEMBER 30, 2022**

*Voyager Digital Advisors*

Moelis & Company

Summary of Hours Worked Detail

November 01, 2022 - November 30, 2022

Hours Summary - November							
Jared Dermont	Michael DiYanni	Brian Tichenor	Barak Klein	Michael Mestayer	Cullen Murphy	Total	
Managing Director	Managing Director	Managing Director	Managing Director	Executive Director	Executive Director		

By Month

November 2022	46.5 hour(s)	21.5 hour(s)	64.5 hour(s)	28.0 hour(s)	42.0 hour(s)	14.5 hour(s)	217.0 hour(s)
<b>Total</b>	<b>46.5 hour(s)</b>	<b>21.5 hour(s)</b>	<b>64.5 hour(s)</b>	<b>28.0 hour(s)</b>	<b>42.0 hour(s)</b>	<b>14.5 hour(s)</b>	<b>217.0 hour(s)</b>

Hours Summary - November						
Kenneth Fujita	Brendon Barnwell	Christopher Morris	Jonathan Rotbard	Erik Asplund	Total	
Vice President	Associate	Associate	Analyst	Analyst		

By Month

November 2022	21.5 hour(s)	53.5 hour(s)	104.0 hour(s)	45.0 hour(s)	108.5 hour(s)	332.5 hour(s)
<b>Total</b>	<b>21.5 hour(s)</b>	<b>53.5 hour(s)</b>	<b>104.0 hour(s)</b>	<b>45.0 hour(s)</b>	<b>108.5 hour(s)</b>	<b>332.5 hour(s)</b>

**SUMMARY OF EXPENSES DURING COMPENSATION PERIOD OF  
NOVEMBER 1, 2022 THROUGH AND INCLUDING NOVEMBER 30, 2022**

November	
Category	Amount
Travel	\$40.83
Overtime Meals	0.00
Phone Bills	0.00
Presentations	137.44
Legal Fees	7,480.00
Taxi	1,274.37
Auction-Related Expenses	32.85
Client Meals	277.37
Info Services	0.00
<b>Total Expenses</b>	<b>\$9,242.86</b>

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:	)	
	)	Chapter 11
	)	
VOYAGER DIGITAL HOLDINGS, INC., <i>et al.</i> , <sup>1</sup>	)	Case No. 22-10943 (MEW)
	)	
Debtors.	)	(Jointly Administered)
	)	

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**FIFTH MONTHLY  
APPLICATION OF MOELIS & COMPANY LLC FOR COMPENSATION FOR  
PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF ACTUAL  
AND NECESSARY EXPENSES AS INVESTMENT BANKER TO THE DEBTORS  
FROM NOVEMBER 1, 2022 THROUGH AND INCLUDING NOVEMBER 30, 2022**

Pursuant to sections 328 and 330 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532, as amended (the “**Bankruptcy Code**”) and Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), Rule 2016-1 of the Local Bankruptcy Rules for the United States Bankruptcy Court for the Southern District of New York (the “**Local Bankruptcy Rules**”), and the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [D.I. 236] (the “**Interim Compensation Order**”), Moelis & Company LLC (“**Moelis**”), the retained investment banker to the above-captioned debtors and debtors-in-possession (the “**Debtors**”), hereby submits this fifth monthly application (this “**Application**”) for the allowance of compensation for professional services performed by Moelis for the period from November 1, 2022 through and including November 30, 2022 (the “**Compensation Period**”), and reimbursement of its actual and necessary expenses incurred during the Compensation Period. By

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital, Ltd. (7224); and Voyager Digital, LLC (8013). The location of the Debtors’ principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003.

this Application, Moelis seeks (a) payment for compensation for services rendered in the amount of \$160,000, which is 80 percent of the \$200,000 in fees for which it seeks interim allowance for the Compensation Period, and (b) reimbursement of actual and necessary expenses in the amount of \$9,242.86 incurred during the Compensation Period. In support of this Application, Moelis respectfully represents as follows:

### **Background**

1. On July 5, 2022 (the “**Petition Date**”), the Debtors each commenced with this Court a voluntary case under chapter 11 of the Bankruptcy Code (collectively, the “**Chapter 11 Cases**”). The Chapter 11 Cases are being jointly administered for procedural purposes only pursuant to Bankruptcy Rule 1015(b). The Debtors continue to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On July 19, 2022, the Office of the United States Trustee for Region 2 (the “**U.S. Trustee**”) appointed the official committee of unsecured creditors (the “**Committee**”) pursuant to section 1102 of the Bankruptcy Code. [D.I. 102]. No trustee or examiner has been appointed in these Chapter 11 Cases.

2. Additional factual background and information regarding the Debtors, including their business operations, their corporate and capital structure, their restructuring activities, and the events leading to the commencement of these Chapter 11 Cases, is set forth in detail in the *Declaration of Stephen Ehrlich, Chief Executive Officer of the Debtors, in Support of Chapter 11 Petitions and First Day Motions* [D.I. 15].

3. On August 16, 2022, the Court entered an order authorizing the Debtors to retain Moelis as their investment banker, effective as of the Petition Date [D.I. 299] (the “**Retention Order**”) in accordance with the engagement letter attached thereto (the “**Engagement Letter**”), subject to the modifications stated in the Retention Order.

**COMPENSATION REQUESTED FOR  
SERVICES RENDERED DURING THE COMPENSATION PERIOD**

4. Moelis' requested compensation for the Compensation Period includes its Monthly Fee (as defined in the Engagement Letter) for November 2022, net of crediting provided for in the Engagement Letter. As stated in the Engagement Letter, the Monthly Fee is \$200,000

5. During the Compensation Period, Moelis' investment banking professionals rendered approximately 549.5 hours of services to the Debtors, based on the time records those professionals maintained pursuant to the Retention Order. As stated in the Debtors' application to retain Moelis [D.I. 117], (a) it is not the general practice of investment banking firms such as Moelis to keep detailed time records similar to those customarily kept by attorneys; and (b) Moelis does not ordinarily keep time records on a "project category" basis.

6. Moelis' work on behalf of the Debtors during the Compensation Period involved tasks that are briefly summarized below. This summary is not intended to be a detailed description of the work Moelis has performed during the Compensation Period, but rather is a guideline offered to the Court and other interested parties with respect to the services performed by Moelis.

- (a) **Meetings and Calls with Management and Creditors.** During the Compensation Period, Moelis participated in calls and meetings with management, the Debtors' other professionals, and creditors and the creditors' advisors. These calls covered various topics, including but not limited to the chapter 11 process, liquidity, financial scenario analysis, crypto market impact on the Debtors' capital structure, the state of business operations and transition strategy. Moelis prepared materials for management and creditors and provided strategic advice regarding these chapter 11 cases. Moelis participated in meetings with the Debtors' management and board of directors and presented materials regarding the Debtors' business plan, financials, the sale process and strategic matters. Moelis also provided updates to the Committee.
- (b) **Meetings and Calls with Potential Investors.** Moelis scheduled and led calls with potential investors to provide guidance on the sale process timeline, chapter 11 proceedings, Debtors' business operations, and potential transactions structures. Moelis coordinated presentations between potential investors, Debtors and their professionals. Moelis also coordinated responses to diligence questions between potential investors and the Debtors.



- (c) **Preparation/Review of Various Analyses and Documents.** Moelis reviewed various iterations of the Debtors' short- and medium-term business plan, operating plans, forecasted operating model, financial statements and financial projections prepared by the Debtors and their professionals. Moelis conducted substantial due diligence on the Debtors' business operations, financial condition and proposed financial projections and forecasted operating model and attended extensive due diligence meetings with the Debtors, the Debtors' advisors and various parties-in-interest. Moelis also assessed the Debtors' current capital structure, including the crypto market's impact on account holders and balance sheet cryptocurrency, as well as liquidity.
- (d) **Plan of Reorganization Process.** Moelis worked with the Debtors and their advisors to prepare, analyze, and negotiate FTX transaction alternatives and their corresponding impact on account holder recovery. Moelis facilitated diligence for and helped the Debtors prepare materials for various parties in interest in this process. Moelis helped management to diligence financial models upon which the Debtors could evaluate plan of reorganization alternatives. In support of these efforts, Moelis conducted numerous calls with Debtors' management and their other advisors to refine such analysis.
- (e) **Proposal Review.** Moelis reviewed multiple indications of interest pertaining to the Debtors. Moelis provided bid comparison materials to the Unsecured Creditors' Committee advisors and Debtors' other professionals.
- (f) **Hearings.** During the Compensation Period, Moelis attended the "Omnibus" hearing on November 15, 2022. Moelis also assisted the Debtors and the Debtors' other advisors in preparing for these hearings and reviewing and revising various court filings.
- (g) **Administrative Matters.** Moelis conducted investment banking and capital market services, including, but not limited to, services related to these chapter 11 cases generally, retention matters, chapter 11 procedures, and communications, administrative functions, and other matters not falling into any of the service categories listed above.

7. Moelis' time records for the Compensation Period, maintained in accordance with the Retention Order, are annexed hereto as **Exhibit A**. Pursuant to the Retention Order, the requirements of the Bankruptcy Code, the Bankruptcy Rules, the U.S. Trustee Guidelines and Local Rules have been modified such that Moelis' restructuring professionals are required only to keep reasonably detailed time records in half-hour increments; Moelis' non-restructuring professionals and personnel in administrative departments (including internal legal) are not

required to maintain time records; Moelis' restructuring professionals are not required to keep time records on a project category basis; and Moelis is not required to provide or conform to any schedules of hourly rates.

8. To the extent this Application does not comply in every respect with the requirements of the Bankruptcy Code, the Bankruptcy Rules, the U.S. Trustee Guidelines and Local Rules (as modified by the Retention Order), Moelis respectfully requests a waiver for any such technical non-compliance.

**REQUEST FOR REIMBURSEMENT OF EXPENSES  
INCURRED DURING THE COMPENSATION PERIOD**

9. Expenses incurred by Moelis for the Compensation Period total \$9,242.86. A detailed description of the expenses Moelis incurred during the Compensation Period is annexed hereto as **Exhibit B**. The expenses incurred by Moelis during the Compensation Period include attorneys' fees and expenses of its outside legal counsel relating to retention issues and services performed by Moelis, invoices supporting which are included in **Exhibit B**.

10. Moelis has made every reasonable effort to minimize its disbursements in these chapter 11 cases. All of the fees and expenses for which allowance and payment is requested by Moelis in this Application are reasonable and necessary, and Moelis' work was performed for and on behalf of the Debtors during the Compensation Period. In seeking reimbursement of an expenditure, Moelis is requesting reimbursement "at cost" and does not make a profit on such expenditure.

**WHEREFORE**, pursuant to the Interim Compensation Order, Moelis respectfully requests that an allowance be made to Moelis for 100% of its fees of \$200,000 and 100% of its expenses of \$9,242.86 incurred during the Compensation Period. Moelis also respectfully requests

payment by the Debtors of \$160,000 representing the sum of 80% of its fees requested herein, plus  
100% of the expense reimbursement requested herein.

Dated: December 22, 2022  
New York, New York

**MOELIS & COMPANY LLC**

By: /s/ Jared Dermont  
Name: Jared Dermont  
Title: Managing Director  
Moelis & Company LLC  
*Investment Banker to the Debtors  
and Debtors-in-Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:

VOYAGER DIGITAL HOLDINGS, INC., *et al.*,<sup>1</sup>

Debtors.

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)  
) Chapter 11  
)  
) Case No. 22-10943 (MEW)  
)  
) (Jointly Administered)  
)

**CERTIFICATION OF COMPLIANCE WITH GUIDELINES AND LOCAL RULES  
FOR FEES AND DISBURSEMENTS FOR PROFESSIONALS  
IN SOUTHERN DISTRICT OF NEW YORK BANKRUPTCY CASES**

I, Jared Dermont, certify that:

1. I am a Managing Director and head of the Financial Institutions Group (the “FIG Group”) at Moelis & Company LLC (“Moelis”), the investment banker to the Debtors in these chapter 11 cases. This certification is made pursuant to the *United States Trustee’s Guidelines for Reviewing applications for Compensation and Reimbursement of Expenses filed Under 11 U.S.C. § 330* (the “**Guidelines**”) in support of Moelis’ foregoing fifth monthly fee application (the “**Application**”).<sup>2</sup> I am Moelis’ Certifying Professional as defined in the Guidelines.

2. I have read the Application and reviewed the requirements of the Local Rules. I certify that, to the best of my knowledge, information, and belief formed after reasonable inquiry, except as specifically indicated to the contrary herein or in the Application or to the extent compliance has been modified or waived by the Retention Order: (a) the Application complies with the Guidelines and the Local Rules; and (b) the fees and disbursements sought by Moelis fall

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital, Ltd. (7224); and Voyager Digital, LLC (8013). The location of the Debtors’ principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003.

<sup>2</sup> Capitalized terms used herein but not otherwise defined herein shall have the meanings ascribed to them in the Application.

within the Guidelines and are billed in accordance with practices customarily employed by Moelis and generally accepted by Moelis' clients (though Moelis normally does not bill its clients by the hour). In seeking reimbursement of an expense, Moelis does not make a profit on that reimbursement.

3. Pursuant to the Retention Order, the requirements of the Bankruptcy Code, the Bankruptcy Rules, the U.S. Trustee Guidelines, and Local Rules have been modified such that Moelis' investment banking professionals are required only to keep reasonably detailed time records in half-hour increments, Moelis' non-restructuring professionals and personnel in administrative departments (including internal legal) are not required to keep time records, Moelis' restructuring professionals are not required to keep time records on a project category basis, and Moelis is not required to provide or conform to any schedules of hourly rates. As stated in the Debtors' application to retain Moelis [D.I. 117], (a) it is not the general practice of investment banking firms such as Moelis to keep detailed time records similar to those customarily kept by attorneys; and (b) Moelis does not ordinarily keep time records on a "project category" basis.

Dated: December 22, 2022  
New York, New York

/s/ Jared Dermont  
Jared Dermont  
Managing Director  
Moelis & Company LLC

**EXHIBIT A — SUMMARY TIME RECORDS FOR COMPENSATION PERIOD**

Date	November					
	Jared Dermont Managing Director	Michael DiYanni Managing Director	Brian Tichenor Managing Director	Barak Klein Managing Director	Michael Mestayer Executive Director	Cullen Murphy Executive Director
11/01/22	1.5 hour(s)	1.5 hour(s)	1.5 hour(s)	1.5 hour(s)	0.5 hour(s)	1.5 hour(s)
11/02/22	2.5 hour(s)	0.5 hour(s)	2.5 hour(s)	0.5 hour(s)	1.0 hour(s)	0.5 hour(s)
11/03/22	1.0 hour(s)	1.0 hour(s)	1.0 hour(s)	-	-	-
11/04/22	1.0 hour(s)	1.0 hour(s)	1.0 hour(s)	1.0 hour(s)	1.5 hour(s)	0.5 hour(s)
11/05/22	-	-	-	-	-	-
11/06/22	-	-	-	-	-	-
11/07/22	1.0 hour(s)	1.0 hour(s)	1.0 hour(s)	1.0 hour(s)	1.0 hour(s)	1.0 hour(s)
11/08/22	2.5 hour(s)	2.5 hour(s)	2.5 hour(s)	2.5 hour(s)	3.0 hour(s)	2.0 hour(s)
11/09/22	0.5 hour(s)	0.5 hour(s)	2.0 hour(s)	0.5 hour(s)	2.0 hour(s)	0.5 hour(s)
11/10/22	2.5 hour(s)	-	2.5 hour(s)	-	1.0 hour(s)	-
11/11/22	1.0 hour(s)	1.0 hour(s)	1.0 hour(s)	1.0 hour(s)	1.5 hour(s)	0.5 hour(s)
11/12/22	0.5 hour(s)	0.5 hour(s)	0.5 hour(s)	0.5 hour(s)	0.5 hour(s)	0.5 hour(s)
11/13/22	-	-	-	-	0.5 hour(s)	-
11/14/22	0.5 hour(s)	0.5 hour(s)	1.0 hour(s)	1.0 hour(s)	2.5 hour(s)	1.0 hour(s)
11/15/22	1.5 hour(s)	1.5 hour(s)	1.5 hour(s)	1.5 hour(s)	4.0 hour(s)	0.5 hour(s)
11/16/22	-	-	-	-	1.0 hour(s)	-
11/17/22	1.0 hour(s)	-	2.0 hour(s)	2.0 hour(s)	1.0 hour(s)	1.0 hour(s)
11/18/22	1.5 hour(s)	-	2.5 hour(s)	2.5 hour(s)	4.0 hour(s)	0.5 hour(s)
11/19/22	0.5 hour(s)	0.5 hour(s)	1.5 hour(s)	0.5 hour(s)	0.5 hour(s)	-
11/20/22	-	-	4.0 hour(s)	3.0 hour(s)	-	-
11/21/22	3.0 hour(s)	1.0 hour(s)	8.0 hour(s)	0.5 hour(s)	2.0 hour(s)	-
11/22/22	3.5 hour(s)	1.5 hour(s)	5.5 hour(s)	1.5 hour(s)	1.5 hour(s)	-
11/23/22	2.5 hour(s)	2.0 hour(s)	2.5 hour(s)	2.5 hour(s)	3.0 hour(s)	1.0 hour(s)
11/24/22	2.5 hour(s)	0.5 hour(s)	2.5 hour(s)	0.5 hour(s)	0.5 hour(s)	0.5 hour(s)
11/25/22	2.5 hour(s)	2.5 hour(s)	2.5 hour(s)	1.0 hour(s)	1.5 hour(s)	1.0 hour(s)
11/26/22	0.5 hour(s)	-	0.5 hour(s)	0.5 hour(s)	1.0 hour(s)	0.5 hour(s)
11/27/22	0.5 hour(s)	-	0.5 hour(s)	0.5 hour(s)	1.0 hour(s)	0.5 hour(s)
11/28/22	2.0 hour(s)	2.0 hour(s)	3.0 hour(s)	-	1.5 hour(s)	-
11/29/22	3.0 hour(s)	-	3.0 hour(s)	1.0 hour(s)	1.5 hour(s)	0.5 hour(s)
11/30/22	7.5 hour(s)	-	8.5 hour(s)	1.0 hour(s)	3.0 hour(s)	0.5 hour(s)
<b>Total</b>	<b>46.5 hour(s)</b>	<b>21.5 hour(s)</b>	<b>64.5 hour(s)</b>	<b>28.0 hour(s)</b>	<b>42.0 hour(s)</b>	<b>14.5 hour(s)</b>

Date	November				
	Kenneth Fujita Vice President	Brendon Barnwell Associate	Christopher Morris Associate	Jonathan Rotbard Analyst	Erik Asplund Analyst
11/01/22	2.0 hour(s)	3.0 hour(s)	2.5 hour(s)	2.0 hour(s)	2.0 hour(s)
11/02/22	0.5 hour(s)	1.5 hour(s)	3.5 hour(s)	0.5 hour(s)	3.0 hour(s)
11/03/22	-	1.0 hour(s)	1.5 hour(s)	1.5 hour(s)	1.5 hour(s)
11/04/22	-	2.5 hour(s)	1.0 hour(s)	1.0 hour(s)	1.0 hour(s)
11/05/22	-	-	1.0 hour(s)	-	1.0 hour(s)
11/06/22	-	-	-	-	0.5 hour(s)
11/07/22	-	2.0 hour(s)	1.0 hour(s)	1.0 hour(s)	1.5 hour(s)
11/08/22	1.5 hour(s)	3.5 hour(s)	3.0 hour(s)	2.5 hour(s)	3.0 hour(s)
11/09/22	0.5 hour(s)	0.5 hour(s)	3.5 hour(s)	0.5 hour(s)	2.0 hour(s)
11/10/22	2.5 hour(s)	-	1.5 hour(s)	-	2.5 hour(s)
11/11/22	1.5 hour(s)	1.5 hour(s)	1.0 hour(s)	1.5 hour(s)	1.5 hour(s)
11/12/22	-	-	0.5 hour(s)	0.5 hour(s)	0.5 hour(s)
11/13/22	-	-	1.5 hour(s)	-	1.5 hour(s)
11/14/22	0.5 hour(s)	1.5 hour(s)	1.0 hour(s)	1.0 hour(s)	1.0 hour(s)
11/15/22	0.5 hour(s)	2.5 hour(s)	5.5 hour(s)	1.5 hour(s)	4.5 hour(s)
11/16/22	-	1.0 hour(s)	-	-	2.0 hour(s)
11/17/22	0.5 hour(s)	2.5 hour(s)	1.5 hour(s)	1.0 hour(s)	2.5 hour(s)
11/18/22	1.0 hour(s)	3.5 hour(s)	3.5 hour(s)	2.5 hour(s)	3.5 hour(s)
11/19/22	0.5 hour(s)	2.5 hour(s)	4.5 hour(s)	0.5 hour(s)	5.0 hour(s)
11/20/22	1.0 hour(s)	-	7.0 hour(s)	1.0 hour(s)	7.0 hour(s)
11/21/22	1.0 hour(s)	3.5 hour(s)	6.0 hour(s)	2.0 hour(s)	7.0 hour(s)
11/22/22	1.5 hour(s)	2.5 hour(s)	6.5 hour(s)	1.5 hour(s)	6.5 hour(s)
11/23/22	1.5 hour(s)	1.0 hour(s)	2.5 hour(s)	2.5 hour(s)	2.5 hour(s)
11/24/22	0.5 hour(s)	-	7.5 hour(s)	6.5 hour(s)	6.5 hour(s)
11/25/22	0.5 hour(s)	2.5 hour(s)	6.0 hour(s)	1.0 hour(s)	6.0 hour(s)
11/26/22	0.5 hour(s)	2.5 hour(s)	2.5 hour(s)	0.5 hour(s)	2.5 hour(s)
11/27/22	-	2.0 hour(s)	4.0 hour(s)	-	4.0 hour(s)
11/28/22	-	3.0 hour(s)	4.0 hour(s)	2.0 hour(s)	4.0 hour(s)
11/29/22	1.0 hour(s)	2.0 hour(s)	10.5 hour(s)	1.0 hour(s)	8.5 hour(s)
11/30/22	2.5 hour(s)	5.5 hour(s)	10.0 hour(s)	9.5 hour(s)	14.0 hour(s)
<b>Total</b>	<b>21.5 hour(s)</b>	<b>53.5 hour(s)</b>	<b>104.0 hour(s)</b>	<b>45.0 hour(s)</b>	<b>108.5 hour(s)</b>

Professional	Date	Hours	Description	Person
Erik Asplund	11/1/2022	1.0 hour(s)	Discussion with Voyager and Moelis around transition planning	EA
Erik Asplund	11/1/2022	0.5 hour(s)	Financial analysis discussion with Voyager and Moelis	EA
Erik Asplund	11/1/2022	0.5 hour(s)	Moelis discussion to align on various workstreams	EA
Christopher Morris	11/1/2022	1.0 hour(s)	Discussion with Voyager and Moelis around transition planning	CH
Christopher Morris	11/1/2022	0.5 hour(s)	Financial analysis discussion with Voyager and Moelis	CH
Christopher Morris	11/1/2022	0.5 hour(s)	Moelis discussion to align on various workstreams	CH
Christopher Morris	11/1/2022	0.5 hour(s)	General administrative / scheduling functions	CH
Michael Mestayer	11/1/2022	0.5 hour(s)	Internal Moelis call	MM
Jared Dermont	11/1/2022	1.0 hour(s)	Discussion with Voyager and Moelis around transition planning	JD
Jared Dermont	11/1/2022	0.5 hour(s)	Financial analysis discussion with Voyager and Moelis	JD
Cullen Murphy	11/1/2022	1.0 hour(s)	Financial analysis review	CM
Cullen Murphy	11/1/2022	0.5 hour(s)	Financial analysis discussion with Voyager and Moelis	CM
Barak Klein	11/1/2022	1.0 hour(s)	Discussion with Voyager and Moelis around transition planning	BK
Barak Klein	11/1/2022	0.5 hour(s)	Financial analysis discussion with Voyager and Moelis	BK
Brendon Barnwell	11/1/2022	1.5 hour(s)	Analysis re transition plan; call with company and advisors re same	BB
Brendon Barnwell	11/1/2022	1.0 hour(s)	Analysis re excluded assets; communications re same	BB
Brendon Barnwell	11/1/2022	0.5 hour(s)	Communications with company advisors re financial analyses	BB
Kenneth Fujita	11/1/2022	1.0 hour(s)	Discussion with Voyager and Moelis around transition planning	KF
Kenneth Fujita	11/1/2022	0.5 hour(s)	Financial analysis discussion with Voyager and Moelis	KF
Kenneth Fujita	11/1/2022	0.5 hour(s)	Moelis discussion to align on various workstreams	KF
Jonathan Rotbard	11/1/2022	0.5 hour(s)	Internal discussion	JR
Jonathan Rotbard	11/1/2022	1.5 hour(s)	Discussions with Voyager team	JR
Michael DiYanni	11/1/2022	1.0 hour(s)	Discussion with Voyager and Moelis around transition planning	MD
Michael DiYanni	11/1/2022	0.5 hour(s)	Financial analysis discussion with Voyager and Moelis	MD
Brian Tichenor	11/1/2022	1.0 hour(s)	Discussion with Voyager and Moelis around transition planning	BT
Brian Tichenor	11/1/2022	0.5 hour(s)	Financial analysis discussion with Voyager and Moelis	BT
Erik Asplund	11/2/2022	2.0 hour(s)	Coordinated materials for potential bidders	EA
Erik Asplund	11/2/2022	0.5 hour(s)	General administrative / scheduling functions	EA
Erik Asplund	11/2/2022	0.5 hour(s)	Financial analysis discussion with BRG, Kirkland & Ellis, and Moelis	EA
Christopher Morris	11/2/2022	2.5 hour(s)	Coordinated materials for potential bidders	CH
Christopher Morris	11/2/2022	0.5 hour(s)	General administrative / scheduling functions	CH
Christopher Morris	11/2/2022	0.5 hour(s)	Financial analysis discussion with BRG, Kirkland & Ellis, and Moelis	CH
Michael Mestayer	11/2/2022	0.5 hour(s)	Weekly call with UCC advisors	MM
Michael Mestayer	11/2/2022	0.5 hour(s)	Financial analysis discussions with BRG, Moelis and Voyager	MM
Jared Dermont	11/2/2022	2.0 hour(s)	Reviewed materials for potential bidders	JD
Jared Dermont	11/2/2022	0.5 hour(s)	Financial analysis discussion with BRG, Kirkland & Ellis, and Moelis	JD
Cullen Murphy	11/2/2022	0.5 hour(s)	Financial analysis discussion with BRG, Kirkland & Ellis, and Moelis	CM
Barak Klein	11/2/2022	0.5 hour(s)	Financial analysis discussion with BRG, Kirkland & Ellis, and Moelis	BK
Brendon Barnwell	11/2/2022	0.5 hour(s)	Call with Company and UCC advisors	BB
Brendon Barnwell	11/2/2022	1.0 hour(s)	Analysis re cash flows; calls with Company advisors re same	BB
Kenneth Fujita	11/2/2022	0.5 hour(s)	Financial analysis discussion with BRG, Kirkland & Ellis, and Moelis	KF
Jonathan Rotbard	11/2/2022	0.5 hour(s)	Advisor discussion	JR
Michael DiYanni	11/2/2022	0.5 hour(s)	Financial analysis discussion with BRG, Kirkland & Ellis, and Moelis	MD
Brian Tichenor	11/2/2022	2.0 hour(s)	Reviewed materials for potential bidders	BT
Brian Tichenor	11/2/2022	0.5 hour(s)	Financial analysis discussion with BRG, Kirkland & Ellis, and Moelis	BT
Erik Asplund	11/3/2022	0.5 hour(s)	Meeting with the Jr. Moelis team to discuss a financial analysis	EA
			Meeting with Voyager, potential bidder, and Moelis to discuss account	
Erik Asplund	11/3/2022	1.0 hour(s)	transition logistics	EA
Christopher Morris	11/3/2022	0.5 hour(s)	Meeting with the Jr. Moelis team to discuss a financial analysis	CH
			Meeting with Voyager, potential bidder, and Moelis to discuss account transition	
Christopher Morris	11/3/2022	1.0 hour(s)	logistics	CH
			Meeting with Voyager, potential bidder, and Moelis to discuss account	
Jared Dermont	11/3/2022	1.0 hour(s)	transition logistics	JD
Brendon Barnwell	11/3/2022	1.0 hour(s)	Preparation of fee application; communications re same	BB
Jonathan Rotbard	11/3/2022	1.0 hour(s)	Discussion with potential buyer	JR
Jonathan Rotbard	11/3/2022	0.5 hour(s)	Internal discussion	JR
			Meeting with Voyager, potential bidder, and Moelis to discuss account transition	
Michael DiYanni	11/3/2022	1.0 hour(s)	logistics	MD
			Meeting with Voyager, potential bidder, and Moelis to discuss account transition	
Brian Tichenor	11/3/2022	1.0 hour(s)	logistics	BT
Erik Asplund	11/4/2022	1.0 hour(s)	Calls with advisors and potential investors	EA
Christopher Morris	11/4/2022	1.0 hour(s)	Calls with advisors and potential investors	CH
Michael Mestayer	11/4/2022	0.5 hour(s)	Process letter discussion	MM
Michael Mestayer	11/4/2022	1.0 hour(s)	UCC call	MM
Jared Dermont	11/4/2022	1.0 hour(s)	Calls with advisors and potential investors	JD
Cullen Murphy	11/4/2022	0.5 hour(s)	Calls with advisors and potential investors	CM
Barak Klein	11/4/2022	1.0 hour(s)	Calls with advisors and potential investors	BK
Brendon Barnwell	11/4/2022	1.0 hour(s)	Calls with potential investors re follow-on process	BB
Brendon Barnwell	11/4/2022	1.0 hour(s)	UCC town hall	BB
Brendon Barnwell	11/4/2022	0.5 hour(s)	Preparation of fee application; communications re same	BB
Jonathan Rotbard	11/4/2022	1.0 hour(s)	Discussion with potential buyer	JR
Michael DiYanni	11/4/2022	1.0 hour(s)	Calls with advisors and potential investors	MD
Brian Tichenor	11/4/2022	1.0 hour(s)	Calls with advisors and potential investors	BT
Erik Asplund	11/5/2022	1.0 hour(s)	General administrative / scheduling functions	EA
Christopher Morris	11/5/2022	1.0 hour(s)	General administrative / scheduling functions	CH
Erik Asplund	11/6/2022	0.5 hour(s)	General administrative / scheduling functions	EA
Erik Asplund	11/7/2022	1.0 hour(s)	Calls with potential investors	EA
Erik Asplund	11/7/2022	0.5 hour(s)	General administrative / scheduling functions	EA
Christopher Morris	11/7/2022	1.0 hour(s)	Calls with potential investors	CH
Michael Mestayer	11/7/2022	1.0 hour(s)	Calls with potential investors	MM
Jared Dermont	11/7/2022	1.0 hour(s)	Calls with potential investors	JD

Cullen Murphy	11/7/2022	1.0 hour(s)	Reviewing materials	CM
Barak Klein	11/7/2022	1.0 hour(s)	Calls with potential investors	BK
Brendon Barnwell	11/7/2022	1.0 hour(s)	Calls with potential investors re follow-on process	BB
Brendon Barnwell	11/7/2022	1.0 hour(s)	Call re account transition	BB
Jonathan Rotbard	11/7/2022	1.0 hour(s)	Discussion with potential buyer	JR
Michael DiYanni	11/7/2022	1.0 hour(s)	Calls with potential investors	MD
Brian Tichenor	11/7/2022	1.0 hour(s)	Calls with potential investors	BT
Erik Asplund	11/8/2022	0.5 hour(s)	Legal discussion with BRG, Kirkland & Ellis, and Moelis	EA
Erik Asplund	11/8/2022	1.0 hour(s)	Process discussions with BRG, Kirkland & Ellis, and Moelis	EA
Erik Asplund	11/8/2022	1.0 hour(s)	Calls with potential investors	EA
Erik Asplund	11/8/2022	0.5 hour(s)	General administrative / scheduling functions	EA
Christopher Morris	11/8/2022	0.5 hour(s)	Legal discussion with BRG, Kirkland & Ellis, and Moelis	CH
Christopher Morris	11/8/2022	1.0 hour(s)	Process discussions with BRG, Kirkland & Ellis, and Moelis	CH
Christopher Morris	11/8/2022	1.0 hour(s)	Calls with potential investors	CH
Christopher Morris	11/8/2022	0.5 hour(s)	General administrative / scheduling functions	CH
Michael Mestayer	11/8/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis and Moelis	MM
Michael Mestayer	11/8/2022	0.5 hour(s)	Internal call	MM
Michael Mestayer	11/8/2022	0.5 hour(s)	Call with potential investor	MM
Michael Mestayer	11/8/2022	0.5 hour(s)	Internal call	MM
Michael Mestayer	11/8/2022	0.5 hour(s)	Internal call	MM
Michael Mestayer	11/8/2022	0.5 hour(s)	Internal call	MM
Jared Dermont	11/8/2022	0.5 hour(s)	Legal discussion with BRG, Kirkland & Ellis, and Moelis	JD
Jared Dermont	11/8/2022	1.0 hour(s)	Process discussions with BRG, Kirkland & Ellis, and Moelis	JD
Jared Dermont	11/8/2022	1.0 hour(s)	Calls with potential investors	JD
Cullen Murphy	11/8/2022	0.5 hour(s)	Legal discussion with BRG, Kirkland & Ellis, and Moelis	CM
Cullen Murphy	11/8/2022	1.0 hour(s)	Process discussions with BRG, Kirkland & Ellis, and Moelis	CM
Cullen Murphy	11/8/2022	0.5 hour(s)	Analysis preparation	CM
Barak Klein	11/8/2022	0.5 hour(s)	Legal discussion with BRG, Kirkland & Ellis, and Moelis	BK
Barak Klein	11/8/2022	1.0 hour(s)	Process discussions with BRG, Kirkland & Ellis, and Moelis	BK
Barak Klein	11/8/2022	1.0 hour(s)	Calls with potential investors	BK
Brendon Barnwell	11/8/2022	2.5 hour(s)	Internal financial analyses; calls with Company advisors re same	BB
Brendon Barnwell	11/8/2022	1.0 hour(s)	Calls with potential investors re follow-on process	BB
Kenneth Fujita	11/8/2022	0.5 hour(s)	Legal discussion with BRG, Kirkland & Ellis, and Moelis	KF
Kenneth Fujita	11/8/2022	1.0 hour(s)	Process discussions with BRG, Kirkland & Ellis, and Moelis	KF
Jonathan Rotbard	11/8/2022	1.0 hour(s)	Discussion with potential buyer	JR
Jonathan Rotbard	11/8/2022	1.5 hour(s)	Advisor discussions	JR
Michael DiYanni	11/8/2022	0.5 hour(s)	Legal discussion with BRG, Kirkland & Ellis, and Moelis	MD
Michael DiYanni	11/8/2022	1.0 hour(s)	Process discussions with BRG, Kirkland & Ellis, and Moelis	MD
Michael DiYanni	11/8/2022	1.0 hour(s)	Calls with potential investors	MD
Brian Tichenor	11/8/2022	0.5 hour(s)	Legal discussion with BRG, Kirkland & Ellis, and Moelis	BT
Brian Tichenor	11/8/2022	1.0 hour(s)	Process discussions with BRG, Kirkland & Ellis, and Moelis	BT
Brian Tichenor	11/8/2022	1.0 hour(s)	Calls with potential investors	BT
Erik Asplund	11/9/2022	1.5 hour(s)	Developed presentation materials for future meeting	EA
Erik Asplund	11/9/2022	0.5 hour(s)	Internal Moelis discussion on next steps in process	EA
Christopher Morris	11/9/2022	1.5 hour(s)	Developed presentation materials for future meeting	CH
Christopher Morris	11/9/2022	1.5 hour(s)	Prep for internal meeting on next steps	CH
Christopher Morris	11/9/2022	0.5 hour(s)	Internal Moelis discussion on next steps in process	CH
Michael Mestayer	11/9/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	MM
Michael Mestayer	11/9/2022	0.5 hour(s)	Internal call	MM
Michael Mestayer	11/9/2022	0.5 hour(s)	Weekly call with UCC advisors	MM
Jared Dermont	11/9/2022	0.5 hour(s)	Internal Moelis discussion on next steps in process	JD
Cullen Murphy	11/9/2022	0.5 hour(s)	Internal Moelis discussion on next steps in process	CM
Barak Klein	11/9/2022	0.5 hour(s)	Internal Moelis discussion on next steps in process	BK
Brendon Barnwell	11/9/2022	0.5 hour(s)	Internal discussion re process	BB
Kenneth Fujita	11/9/2022	0.5 hour(s)	Internal Moelis discussion on next steps in process	KF
Jonathan Rotbard	11/9/2022	0.5 hour(s)	Internal discussion	JR
Michael DiYanni	11/9/2022	0.5 hour(s)	Internal Moelis discussion on next steps in process	MD
Brian Tichenor	11/9/2022	1.5 hour(s)	Reviewed presentation materials for future meeting	BT
Brian Tichenor	11/9/2022	0.5 hour(s)	Internal Moelis discussion on next steps in process	BT
Erik Asplund	11/10/2022	2.5 hour(s)	Developed presentation materials for future meeting	EA
Christopher Morris	11/10/2022	1.5 hour(s)	Developed presentation materials for future meeting	CH
Michael Mestayer	11/10/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	11/10/2022	0.5 hour(s)	Internal call	MM
Jared Dermont	11/10/2022	2.5 hour(s)	Reviewed presentation materials for future meeting	JD
Kenneth Fujita	11/10/2022	2.5 hour(s)	Developed presentation materials for future meeting	KF
Brian Tichenor	11/10/2022	2.5 hour(s)	Reviewed presentation materials for future meeting	BT
Erik Asplund	11/11/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	EA
Erik Asplund	11/11/2022	0.5 hour(s)	Internal Moelis discussion on legal filings	EA
Christopher Morris	11/11/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	CH
Michael Mestayer	11/11/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	MM
Michael Mestayer	11/11/2022	0.5 hour(s)	Call with K&E and Moelis	MM
Jared Dermont	11/11/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	JD
Cullen Murphy	11/11/2022	0.5 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	CM
Barak Klein	11/11/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	BK
Brendon Barnwell	11/11/2022	1.5 hour(s)	Internal financial analyses; communications re same	BB
Kenneth Fujita	11/11/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	KF
Kenneth Fujita	11/11/2022	0.5 hour(s)	Internal Moelis discussion on legal filings	KF
Jonathan Rotbard	11/11/2022	0.5 hour(s)	Internal discussion	JR



Jonathan Rotbard	11/11/2022	1.0 hour(s)	Advisor discussion	JR
Michael DiYanni	11/11/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	MD
Brian Tichenor	11/11/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	BT
Erik Asplund	11/12/2022	0.5 hour(s)	Calls with potential investors	EA
Christopher Morris	11/12/2022	0.5 hour(s)	Calls with potential investors	CH
Michael Mestayer	11/12/2022	0.5 hour(s)	Calls with potential investors	MM
Jared Dermont	11/12/2022	0.5 hour(s)	Calls with potential investors	JD
Cullen Murphy	11/12/2022	0.5 hour(s)	Calls with potential investors	CM
Barak Klein	11/12/2022	0.5 hour(s)	Calls with potential investors	BK
Jonathan Rotbard	11/12/2022	0.5 hour(s)	Discussion with potential buyer	JR
Michael DiYanni	11/12/2022	0.5 hour(s)	Calls with potential investors	MD
Brian Tichenor	11/12/2022	0.5 hour(s)	Calls with potential investors	BT
Erik Asplund	11/13/2022	1.5 hour(s)	General administrative / scheduling functions	EA
Christopher Morris	11/13/2022	1.5 hour(s)	General administrative / scheduling functions	CH
Michael Mestayer	11/13/2022	0.5 hour(s)	Calls with potential investors	MM
Erik Asplund	11/14/2022	0.5 hour(s)	Calls with potential investors	EA
Erik Asplund	11/14/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	EA
Christopher Morris	11/14/2022	0.5 hour(s)	Calls with potential investors	CH
Christopher Morris	11/14/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	CH
Michael Mestayer	11/14/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	11/14/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	11/14/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	11/14/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	MM
Michael Mestayer	11/14/2022	0.5 hour(s)	Calls with potential investors	MM
Jared Dermont	11/14/2022	0.5 hour(s)	Calls with potential investors	JD
Cullen Murphy	11/14/2022	0.5 hour(s)	Calls with potential investors	CM
Cullen Murphy	11/14/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	CM
Barak Klein	11/14/2022	0.5 hour(s)	Calls with potential investors	BK
Barak Klein	11/14/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	BK
Brendon Barnwell	11/14/2022	0.5 hour(s)	Calls with potential investors	BB
Brendon Barnwell	11/14/2022	1.0 hour(s)	Internal financial analyses; calls with Company advisors re same	BB
Kenneth Fujita	11/14/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	KF
Jonathan Rotbard	11/14/2022	0.5 hour(s)	Discussion with potential buyer	JR
Jonathan Rotbard	11/14/2022	0.5 hour(s)	Discussion with BRG	JR
Michael DiYanni	11/14/2022	0.5 hour(s)	Calls with potential investors	MD
Brian Tichenor	11/14/2022	0.5 hour(s)	Calls with potential investors	BT
Brian Tichenor	11/14/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	BT
Erik Asplund	11/15/2022	1.0 hour(s)	Calls with potential investors	EA
Erik Asplund	11/15/2022	0.5 hour(s)	Process discussion with BRG, Kirkland & Ellis, and Moelis	EA
Erik Asplund	11/15/2022	2.0 hour(s)	Responded to diligence requests	EA
Erik Asplund	11/15/2022	1.0 hour(s)	General administrative / scheduling functions	EA
Christopher Morris	11/15/2022	1.0 hour(s)	Calls with potential investors	CH
Christopher Morris	11/15/2022	0.5 hour(s)	Process discussion with BRG, Kirkland & Ellis, and Moelis	CH
Christopher Morris	11/15/2022	3.0 hour(s)	Responded to diligence requests	CH
Christopher Morris	11/15/2022	1.0 hour(s)	General administrative / scheduling functions	CH
Michael Mestayer	11/15/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	11/15/2022	1.0 hour(s)	Omnibus hearing	MM
Michael Mestayer	11/15/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	11/15/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	MM
Michael Mestayer	11/15/2022	0.5 hour(s)	Distributions discussion with BRG and Moelis	MM
Michael Mestayer	11/15/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	11/15/2022	0.5 hour(s)	Calls with potential investors	MM
Jared Dermont	11/15/2022	1.0 hour(s)	Calls with potential investors	JD
Jared Dermont	11/15/2022	0.5 hour(s)	Process discussion with BRG, Kirkland & Ellis, and Moelis	JD
Cullen Murphy	11/15/2022	0.5 hour(s)	Process discussion with BRG, Kirkland & Ellis, and Moelis	CM
Barak Klein	11/15/2022	1.0 hour(s)	Calls with potential investors	BK
Barak Klein	11/15/2022	0.5 hour(s)	Process discussion with BRG, Kirkland & Ellis, and Moelis	BK
Brendon Barnwell	11/15/2022	1.0 hour(s)	Calls with potential investors	BB
Brendon Barnwell	11/15/2022	1.5 hour(s)	Review documents re process; calls with company advisors re same	BB
Kenneth Fujita	11/15/2022	0.5 hour(s)	Process discussion with BRG, Kirkland & Ellis, and Moelis	KF
Jonathan Rotbard	11/15/2022	0.5 hour(s)	Advisor discussion	JR
Jonathan Rotbard	11/15/2022	1.0 hour(s)	Discussion with potential buyer	JR
Michael DiYanni	11/15/2022	1.0 hour(s)	Calls with potential investors	MD
Michael DiYanni	11/15/2022	0.5 hour(s)	Process discussion with BRG, Kirkland & Ellis, and Moelis	MD
Brian Tichenor	11/15/2022	1.0 hour(s)	Calls with potential investors	BT
Brian Tichenor	11/15/2022	0.5 hour(s)	Process discussion with BRG, Kirkland & Ellis, and Moelis	BT
Erik Asplund	11/16/2022	1.0 hour(s)	Compiled data for legal filing	EA
Erik Asplund	11/16/2022	1.0 hour(s)	General administrative / scheduling functions	EA
Michael Mestayer	11/16/2022	0.5 hour(s)	Call with UCC advisors	MM
Michael Mestayer	11/16/2022	0.5 hour(s)	Calls with potential investors	MM
Brendon Barnwell	11/16/2022	1.0 hour(s)	Reviewed documents and data for legal filing	BB
Erik Asplund	11/17/2022	1.5 hour(s)	General administrative / scheduling functions	EA
Erik Asplund	11/17/2022	0.5 hour(s)	Financial analysis discussion with Kirkland & Ellis, BRG, and Moelis	EA
Erik Asplund	11/17/2022	0.5 hour(s)	Calls with potential investors	EA
Christopher Morris	11/17/2022	1.0 hour(s)	Financial analysis discussion with Kirkland & Ellis, BRG, and Moelis	CH
Christopher Morris	11/17/2022	0.5 hour(s)	Calls with potential investors	CH
Michael Mestayer	11/17/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	11/17/2022	0.5 hour(s)	Distributions discussion with BRG and Moelis	MM

Jared Dermont	11/17/2022	0.5 hour(s)	Financial analysis discussion with Kirkland & Ellis, BRG, and Moelis	JD
Jared Dermont	11/17/2022	0.5 hour(s)	Calls with potential investors	JD
Cullen Murphy	11/17/2022	0.5 hour(s)	Financial analysis discussion with Kirkland & Ellis, BRG, and Moelis	CM
Cullen Murphy	11/17/2022	0.5 hour(s)	Calls with potential investors	CM
Barak Klein	11/17/2022	0.5 hour(s)	Financial analysis discussion with Kirkland & Ellis, BRG, and Moelis	BK
Barak Klein	11/17/2022	0.5 hour(s)	Calls with potential investors	BK
Barak Klein	11/17/2022	1.0 hour(s)	In-person meeting with a potential investor	BK
Brendon Barnwell	11/17/2022	0.5 hour(s)	Calls with potential investors	BB
Brendon Barnwell	11/17/2022	1.0 hour(s)	Internal financial analyses; calls with Company advisors re same	BB
Brendon Barnwell	11/17/2022	1.0 hour(s)	Communications with Moelis external counsel; review and analysis re same	BB
Kenneth Fujita	11/17/2022	0.5 hour(s)	Financial analysis discussion with Kirkland & Ellis, BRG, and Moelis	KF
Jonathan Rotbard	11/17/2022	0.5 hour(s)	Discussion with potential buyer	JR
Jonathan Rotbard	11/17/2022	0.5 hour(s)	Advisor discussion	JR
Brian Tichenor	11/17/2022	0.5 hour(s)	Financial analysis discussion with Kirkland & Ellis, BRG, and Moelis	BT
Brian Tichenor	11/17/2022	0.5 hour(s)	Calls with potential investors	BT
Brian Tichenor	11/17/2022	1.0 hour(s)	In-person meeting with a potential investor	BT
Erik Asplund	11/18/2022	1.5 hour(s)	Calls with potential investors	EA
Erik Asplund	11/18/2022	1.0 hour(s)	Financial analysis discussion with a potential investor, BRG, Moelis, and FTI	EA
Erik Asplund	11/18/2022	1.0 hour(s)	General administrative / scheduling functions	EA
Christopher Morris	11/18/2022	1.5 hour(s)	Calls with potential investors	CH
Christopher Morris	11/18/2022	1.0 hour(s)	Financial analysis discussion with a potential investor, BRG, Moelis, and FTI	CH
Christopher Morris	11/18/2022	1.0 hour(s)	General administrative / scheduling functions	CH
Michael Mestayer	11/18/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	11/18/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	11/18/2022	1.0 hour(s)	Business model call	MM
Michael Mestayer	11/18/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	11/18/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	11/18/2022	1.0 hour(s)	Internal call	MM
Jared Dermont	11/18/2022	1.5 hour(s)	Calls with potential investors	JD
Cullen Murphy	11/18/2022	0.5 hour(s)	Calls with potential investors	CM
Barak Klein	11/18/2022	1.5 hour(s)	Calls with potential investors	BK
Barak Klein	11/18/2022	1.0 hour(s)	Financial analysis discussion with a potential investor, BRG, Moelis, and FTI	BK
Brendon Barnwell	11/18/2022	1.5 hour(s)	Calls with potential investors	BB
Brendon Barnwell	11/18/2022	2.0 hour(s)	Internal financial analyses; calls with Company advisors re same	BB
Kenneth Fujita	11/18/2022	1.0 hour(s)	Financial analysis discussion with a potential investor, BRG, Moelis, and FTI	KF
Jonathan Rotbard	11/18/2022	1.0 hour(s)	Discussion with UCC	JR
Jonathan Rotbard	11/18/2022	1.5 hour(s)	Discussion with potential buyer	JR
Brian Tichenor	11/18/2022	1.5 hour(s)	Calls with potential investors	BT
Brian Tichenor	11/18/2022	1.0 hour(s)	Financial analysis discussion with a potential investor, BRG, Moelis, and FTI	BT
Erik Asplund	11/19/2022	4.0 hour(s)	Developed financial analysis materials on a potential bidder	EA
Erik Asplund	11/19/2022	0.5 hour(s)	Call with Moelis team to discuss financial analysis materials	EA
Erik Asplund	11/19/2022	0.5 hour(s)	General administrative / scheduling functions	EA
Christopher Morris	11/19/2022	3.5 hour(s)	Developed financial analysis materials on a potential bidder	CH
Christopher Morris	11/19/2022	0.5 hour(s)	Call with Moelis team to discuss financial analysis materials	CH
Christopher Morris	11/19/2022	0.5 hour(s)	General administrative / scheduling functions	CH
Michael Mestayer	11/19/2022	0.5 hour(s)	Calls with potential investors	MM
Jared Dermont	11/19/2022	0.5 hour(s)	Call with Moelis team to discuss financial analysis materials	JD
Barak Klein	11/19/2022	0.5 hour(s)	Call with Moelis team to discuss financial analysis materials	BK
Brendon Barnwell	11/19/2022	2.5 hour(s)	Internal analysis re potential investor; communications re same	BB
Kenneth Fujita	11/19/2022	0.5 hour(s)	Call with Moelis team to discuss financial analysis materials	KF
Jonathan Rotbard	11/19/2022	0.5 hour(s)	Internal discussion	JR
Michael DiYanni	11/19/2022	0.5 hour(s)	Call with Moelis team to discuss financial analysis materials	MD
Brian Tichenor	11/19/2022	1.0 hour(s)	Reviewed financial analysis materials on a potential bidder	BT
Brian Tichenor	11/19/2022	0.5 hour(s)	Call with Moelis team to discuss financial analysis materials	BT
Erik Asplund	11/20/2022	6.0 hour(s)	Developed presentation materials for future meeting	EA
Erik Asplund	11/20/2022	1.0 hour(s)	Meeting with internal Moelis team to discuss presentation materials	EA
Christopher Morris	11/20/2022	6.0 hour(s)	Developed presentation materials for future meeting	CH
Christopher Morris	11/20/2022	1.0 hour(s)	Meeting with internal Moelis team to discuss presentation materials	CH
Barak Klein	11/20/2022	3.0 hour(s)	Reviewed presentation materials for future meeting	BK
Kenneth Fujita	11/20/2022	1.0 hour(s)	Meeting with internal Moelis team to discuss presentation materials	KF
Jonathan Rotbard	11/20/2022	1.0 hour(s)	Internal discussion	JR
Brian Tichenor	11/20/2022	3.0 hour(s)	Reviewed presentation materials for future meeting	BT
Brian Tichenor	11/20/2022	1.0 hour(s)	Meeting with internal Moelis team to discuss presentation materials	BT
Erik Asplund	11/21/2022	1.0 hour(s)	Calls with potential investors	EA
Erik Asplund	11/21/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	EA
Erik Asplund	11/21/2022	0.5 hour(s)	Process discussion with Kirkland & Ellis and Moelis	EA
Erik Asplund	11/21/2022	5.0 hour(s)	Developed presentation materials for future meeting	EA
Christopher Morris	11/21/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	CH
Christopher Morris	11/21/2022	0.5 hour(s)	Process discussion with Kirkland & Ellis and Moelis	CH
Christopher Morris	11/21/2022	5.0 hour(s)	Developed presentation materials for future meeting	CH
Michael Mestayer	11/21/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	11/21/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	11/21/2022	0.5 hour(s)	Call with K&E	MM
Michael Mestayer	11/21/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	MM
Jared Dermont	11/21/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	JD
Jared Dermont	11/21/2022	0.5 hour(s)	Process discussion with Kirkland & Ellis and Moelis	JD
Jared Dermont	11/21/2022	2.0 hour(s)	Reviewed presentation materials for future meeting	JD
Barak Klein	11/21/2022	0.5 hour(s)	Process discussion with Kirkland & Ellis and Moelis	BK
Brendon Barnwell	11/21/2022	1.0 hour(s)	Calls with potential investors	BB

Brendon Barnwell	11/21/2022	2.5 hour(s)	Reviewed and analyses re financials, process; calls with company advisors re same	BB
Kenneth Fujita	11/21/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	KF
Kenneth Fujita	11/21/2022	0.5 hour(s)	Process discussion with Kirkland & Ellis and Moelis	KF
Jonathan Rotbard	11/21/2022	0.5 hour(s)	Discussion with K&E	JR
Jonathan Rotbard	11/21/2022	1.0 hour(s)	Discussion with potential buyer	JR
Jonathan Rotbard	11/21/2022	0.5 hour(s)	Discussion with BRG	JR
Michael DiYanni	11/21/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	MD
Michael DiYanni	11/21/2022	0.5 hour(s)	Process discussion with Kirkland & Ellis and Moelis	MD
Brian Tichenor	11/21/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	BT
Brian Tichenor	11/21/2022	0.5 hour(s)	Process discussion with Kirkland & Ellis and Moelis	BT
Brian Tichenor	11/21/2022	3.0 hour(s)	Reviewed and developed presentation materials for future meeting	BT
Brian Tichenor	11/21/2022	4.0 hour(s)	Developed presentation materials for future meeting	BT
Erik Asplund	11/22/2022	1.0 hour(s)	General administrative / scheduling functions	EA
Erik Asplund	11/22/2022	1.5 hour(s)	Financial analysis discussion with BRG and Moelis	EA
Erik Asplund	11/22/2022	4.0 hour(s)	Developed presentation materials for future meeting	EA
Christopher Morris	11/22/2022	1.0 hour(s)	General administrative / scheduling functions	CH
Christopher Morris	11/22/2022	1.5 hour(s)	Financial analysis discussion with BRG and Moelis	CH
Christopher Morris	11/22/2022	4.0 hour(s)	Developed presentation materials for future meeting	CH
Michael Mestayer	11/22/2022	1.0 hour(s)	Calls with potential investors	MM
Michael Mestayer	11/22/2022	0.5 hour(s)	Calls with potential investors	MM
Jared Dermont	11/22/2022	1.5 hour(s)	Financial analysis discussion with BRG and Moelis	JD
Jared Dermont	11/22/2022	2.0 hour(s)	Reviewed presentation materials for future meeting	JD
Barak Klein	11/22/2022	1.5 hour(s)	Financial analysis discussion with BRG and Moelis	BK
Brendon Barnwell	11/22/2022	2.5 hour(s)	Financial analysis; calls with company advisors re same	BB
Kenneth Fujita	11/22/2022	1.5 hour(s)	Financial analysis discussion with BRG and Moelis	KF
Jonathan Rotbard	11/22/2022	1.5 hour(s)	Discussion with BRG	JR
Michael DiYanni	11/22/2022	1.5 hour(s)	Financial analysis discussion with BRG and Moelis	MD
Brian Tichenor	11/22/2022	1.5 hour(s)	Financial analysis discussion with BRG and Moelis	BT
Brian Tichenor	11/22/2022	4.0 hour(s)	Developed presentation materials for future meeting	BT
Erik Asplund	11/23/2022	0.5 hour(s)	Calls with potential investors	EA
Erik Asplund	11/23/2022	1.0 hour(s)	Financial analysis discussion with BRG and Moelis	EA
Erik Asplund	11/23/2022	0.5 hour(s)	Call with the UCC advisors, Moelis, Kirkland & Ellis, and BRG	EA
Erik Asplund	11/23/2022	0.5 hour(s)	Discussed presentation materials for future meeting	EA
Christopher Morris	11/23/2022	0.5 hour(s)	Calls with potential investors	CH
Christopher Morris	11/23/2022	1.0 hour(s)	Financial analysis discussion with BRG and Moelis	CH
Christopher Morris	11/23/2022	0.5 hour(s)	Call with the UCC advisors, Moelis, Kirkland & Ellis, and BRG	CH
Christopher Morris	11/23/2022	0.5 hour(s)	Discussed presentation materials for future meeting	CH
Michael Mestayer	11/23/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	11/23/2022	1.0 hour(s)	Calls with potential investors	MM
Michael Mestayer	11/23/2022	0.5 hour(s)	Call with UCC advisors	MM
Michael Mestayer	11/23/2022	0.5 hour(s)	Internal call	MM
Michael Mestayer	11/23/2022	0.5 hour(s)	Calls with potential investors	MM
Jared Dermont	11/23/2022	0.5 hour(s)	Calls with potential investors	JD
Jared Dermont	11/23/2022	1.0 hour(s)	Financial analysis discussion with BRG and Moelis	JD
Jared Dermont	11/23/2022	0.5 hour(s)	Call with the UCC advisors, Moelis, Kirkland & Ellis, and BRG	JD
Jared Dermont	11/23/2022	0.5 hour(s)	Discussed presentation materials for future meeting	JD
Cullen Murphy	11/23/2022	0.5 hour(s)	Call with the UCC advisors, Moelis, Kirkland & Ellis, and BRG	CM
Cullen Murphy	11/23/2022	0.5 hour(s)	Discussed presentation materials for future meeting	CM
Barak Klein	11/23/2022	0.5 hour(s)	Calls with potential investors	BK
Barak Klein	11/23/2022	1.0 hour(s)	Financial analysis discussion with BRG and Moelis	BK
Barak Klein	11/23/2022	0.5 hour(s)	Call with the UCC advisors, Moelis, Kirkland & Ellis, and BRG	BK
Barak Klein	11/23/2022	0.5 hour(s)	Discussed presentation materials for future meeting	BK
Brendon Barnwell	11/23/2022	0.5 hour(s)	Calls with potential investors	BB
Brendon Barnwell	11/23/2022	0.5 hour(s)	Call with Company and UCC advisors	BB
Kenneth Fujita	11/23/2022	1.0 hour(s)	Financial analysis discussion with BRG and Moelis	KF
Kenneth Fujita	11/23/2022	0.5 hour(s)	Discussed presentation materials for future meeting	KF
Jonathan Rotbard	11/23/2022	0.5 hour(s)	Discussion with potential buyer	JR
Jonathan Rotbard	11/23/2022	1.0 hour(s)	Discussion with BRG	JR
Jonathan Rotbard	11/23/2022	0.5 hour(s)	Internal discussion	JR
Jonathan Rotbard	11/23/2022	0.5 hour(s)	Advisor discussion with UCC	JR
Michael DiYanni	11/23/2022	0.5 hour(s)	Calls with potential investors	MD
Michael DiYanni	11/23/2022	1.0 hour(s)	Financial analysis discussion with BRG and Moelis	MD
Michael DiYanni	11/23/2022	0.5 hour(s)	Call with the UCC advisors, Moelis, Kirkland & Ellis, and BRG	MD
Brian Tichenor	11/23/2022	0.5 hour(s)	Calls with potential investors	BT
Brian Tichenor	11/23/2022	1.0 hour(s)	Financial analysis discussion with BRG and Moelis	BT
Brian Tichenor	11/23/2022	0.5 hour(s)	Call with the UCC advisors, Moelis, Kirkland & Ellis, and BRG	BT
Brian Tichenor	11/23/2022	0.5 hour(s)	Discussed presentation materials for future meeting	BT
Erik Asplund	11/24/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	EA
Erik Asplund	11/24/2022	4.0 hour(s)	Developed presentation materials for future meeting	EA
Erik Asplund	11/24/2022	2.0 hour(s)	Responded to diligence requests	EA
Christopher Morris	11/24/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	CH
Christopher Morris	11/24/2022	4.0 hour(s)	Developed presentation materials for future meeting	CH
Christopher Morris	11/24/2022	3.0 hour(s)	Responded to diligence requests	CH
Michael Mestayer	11/24/2022	0.5 hour(s)	Calls with potential investors	MM
Jared Dermont	11/24/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	JD
Jared Dermont	11/24/2022	2.0 hour(s)	Reviewed presentation materials for future meeting	JD
Cullen Murphy	11/24/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	CM
Barak Klein	11/24/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	BK
Kenneth Fujita	11/24/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	KF
Jonathan Rotbard	11/24/2022	0.5 hour(s)	Discussion with BRG	JR

Jonathan Rotbard	11/24/2022	6.0 hour(s)	Work on discussion materials	JR
Michael DiYanni	11/24/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	MD
Brian Tichenor	11/24/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	BT
Brian Tichenor	11/24/2022	2.0 hour(s)	Reviewed presentation materials for future meeting	BT
Erik Asplund	11/25/2022	0.5 hour(s)	Calls with potential investors	EA
Erik Asplund	11/25/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	EA
Erik Asplund	11/25/2022	2.0 hour(s)	Developed presentation materials for future meeting	EA
Erik Asplund	11/25/2022	3.0 hour(s)	Developed financial analysis materials on a potential bidder	EA
Christopher Morris	11/25/2022	0.5 hour(s)	Calls with potential investors	CH
Christopher Morris	11/25/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	CH
Christopher Morris	11/25/2022	2.0 hour(s)	Developed presentation materials for future meeting	CH
Christopher Morris	11/25/2022	3.0 hour(s)	Developed financial analysis materials on a potential bidder	CH
Michael Mestayer	11/25/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	11/25/2022	0.5 hour(s)	Internal call	MM
Michael Mestayer	11/25/2022	0.5 hour(s)	Call with K&E	MM
Jared Dermont	11/25/2022	0.5 hour(s)	Calls with potential investors	JD
Jared Dermont	11/25/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	JD
Jared Dermont	11/25/2022	0.5 hour(s)	Reviewed presentation materials for future meeting	JD
Jared Dermont	11/25/2022	1.0 hour(s)	Reviewed financial analysis materials on a potential bidder	JD
Cullen Murphy	11/25/2022	0.5 hour(s)	Calls with potential investors	CM
Cullen Murphy	11/25/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	CM
Barak Klein	11/25/2022	0.5 hour(s)	Calls with potential investors	BK
Barak Klein	11/25/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	BK
Brendon Barnwell	11/25/2022	0.5 hour(s)	Calls with potential investors	BB
Brendon Barnwell	11/25/2022	0.5 hour(s)	Financial analysis; calls with company advisors re same	BB
Brendon Barnwell	11/25/2022	1.5 hour(s)	Analysis on potential investor; communications re same	BB
Kenneth Fujita	11/25/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	KF
Jonathan Rotbard	11/25/2022	0.5 hour(s)	Discussion with potential buyer	JR
Jonathan Rotbard	11/25/2022	0.5 hour(s)	Discussion with BRG	JR
Michael DiYanni	11/25/2022	0.5 hour(s)	Calls with potential investors	MD
Michael DiYanni	11/25/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	MD
Michael DiYanni	11/25/2022	0.5 hour(s)	Reviewed presentation materials for future meeting	MD
Michael DiYanni	11/25/2022	1.0 hour(s)	Reviewed financial analysis materials on a potential bidder	MD
Brian Tichenor	11/25/2022	0.5 hour(s)	Calls with potential investors	BT
Brian Tichenor	11/25/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	BT
Brian Tichenor	11/25/2022	0.5 hour(s)	Reviewed presentation materials for future meeting	BT
Brian Tichenor	11/25/2022	1.0 hour(s)	Reviewed financial analysis materials on a potential bidder	BT
Erik Asplund	11/26/2022	0.5 hour(s)	Financial analysis discussion with BRG, Moelis and Voyager	EA
Erik Asplund	11/26/2022	2.0 hour(s)	Developed financial analysis materials on a potential bidder	EA
Christopher Morris	11/26/2022	0.5 hour(s)	Financial analysis discussion with BRG, Moelis and Voyager	CH
Christopher Morris	11/26/2022	2.0 hour(s)	Developed financial analysis materials on a potential bidder	CH
Michael Mestayer	11/26/2022	0.5 hour(s)	Call with K&E	MM
Michael Mestayer	11/26/2022	0.5 hour(s)	Calls with potential investors	MM
Jared Dermont	11/26/2022	0.5 hour(s)	Financial analysis discussion with BRG, Moelis and Voyager	JD
Cullen Murphy	11/26/2022	0.5 hour(s)	Financial analysis discussion with BRG, Moelis and Voyager	CM
Barak Klein	11/26/2022	0.5 hour(s)	Financial analysis discussion with BRG, Moelis and Voyager	BK
Brendon Barnwell	11/26/2022	1.0 hour(s)	Financial analysis; calls with company advisors re same	BB
Brendon Barnwell	11/26/2022	1.5 hour(s)	Analysis on potential investor; communications re same	BB
Kenneth Fujita	11/26/2022	0.5 hour(s)	Financial analysis discussion with BRG, Moelis and Voyager	KF
Jonathan Rotbard	11/26/2022	0.5 hour(s)	Discussion with Voyager team	JR
Brian Tichenor	11/26/2022	0.5 hour(s)	Financial analysis discussion with BRG, Moelis and Voyager	BT
Erik Asplund	11/27/2022	3.5 hour(s)	Developed financial analysis materials on a potential bidder	EA
Erik Asplund	11/27/2022	0.5 hour(s)	General administrative / scheduling functions	EA
Christopher Morris	11/27/2022	3.5 hour(s)	Developed financial analysis materials on a potential bidder	CH
Christopher Morris	11/27/2022	0.5 hour(s)	General administrative / scheduling functions	CH
Michael Mestayer	11/27/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	11/27/2022	0.5 hour(s)	Calls with potential investors	MM
Jared Dermont	11/27/2022	0.5 hour(s)	Reviewed financial analysis materials on a potential bidder	JD
Cullen Murphy	11/27/2022	0.5 hour(s)	Reviewed financial analysis materials on a potential bidder	CM
Barak Klein	11/27/2022	0.5 hour(s)	Reviewed financial analysis materials on a potential bidder	BK
Brendon Barnwell	11/27/2022	2.0 hour(s)	Analysis on potential investor; communications re same	BB
Brian Tichenor	11/27/2022	0.5 hour(s)	Reviewed financial analysis materials on a potential bidder	BT
Erik Asplund	11/28/2022	2.0 hour(s)	Financial analysis discussions with BRG, Moelis and Voyager	EA
Erik Asplund	11/28/2022	2.0 hour(s)	Developed financial analysis materials on a potential bidder	EA
Christopher Morris	11/28/2022	2.0 hour(s)	Financial analysis discussions with BRG, Moelis and Voyager	CH
Christopher Morris	11/28/2022	2.0 hour(s)	Developed financial analysis materials on a potential bidder	CH
Michael Mestayer	11/28/2022	1.0 hour(s)	Expenses walkthrough discussion	MM
Michael Mestayer	11/28/2022	0.5 hour(s)	Internal call	MM
Jared Dermont	11/28/2022	2.0 hour(s)	Financial analysis discussions with BRG, Moelis and Voyager	JD
Brendon Barnwell	11/28/2022	2.0 hour(s)	Financial analysis; calls with company advisors re same	BB
Brendon Barnwell	11/28/2022	1.0 hour(s)	Analysis on potential investor; communications re same	BB
Jonathan Rotbard	11/28/2022	2.0 hour(s)	Discussion with Voyager team	JR
Michael DiYanni	11/28/2022	2.0 hour(s)	Financial analysis discussions with BRG, Moelis and Voyager	MD
Brian Tichenor	11/28/2022	2.0 hour(s)	Financial analysis discussions with BRG, Moelis and Voyager	BT
Brian Tichenor	11/28/2022	1.0 hour(s)	Reviewed financial analysis materials on a potential bidder	BT
Erik Asplund	11/29/2022	1.0 hour(s)	Financial analysis discussion with BRG, Moelis and Voyager	EA
Erik Asplund	11/29/2022	1.5 hour(s)	Responded to diligence requests	EA
Erik Asplund	11/29/2022	6.0 hour(s)	Developed presentation materials for future meeting	EA
Christopher Morris	11/29/2022	1.0 hour(s)	Financial analysis discussion with BRG, Moelis and Voyager	CH

Christopher Morris	11/29/2022	1.5 hour(s)	Responded to diligence requests	CH
Christopher Morris	11/29/2022	8.0 hour(s)	Developed presentation materials for future meeting	CH
Michael Mestayer	11/29/2022	1.0 hour(s)	Bid comparison discussion with BRG and Moelis	MM
Michael Mestayer	11/29/2022	0.5 hour(s)	Calls with potential investors	MM
Jared Dermont	11/29/2022	1.0 hour(s)	Financial analysis discussion with BRG, Moelis and Voyager	JD
Jared Dermont	11/29/2022	2.0 hour(s)	Reviewed presentation materials for future meeting	JD
Cullen Murphy	11/29/2022	0.5 hour(s)	Financial analysis discussion with BRG, Moelis and Voyager	CM
Barak Klein	11/29/2022	1.0 hour(s)	Financial analysis discussion with BRG, Moelis and Voyager	BK
Brendon Barnwell	11/29/2022	2.0 hour(s)	Financial analysis; calls with company advisors re same	BB
Kenneth Fujita	11/29/2022	1.0 hour(s)	Financial analysis discussion with BRG, Moelis and Voyager	KF
Jonathan Rotbard	11/29/2022	1.0 hour(s)	Discussion with Voyager team	JR
Brian Tichenor	11/29/2022	1.0 hour(s)	Financial analysis discussion with BRG, Moelis and Voyager	BT
Brian Tichenor	11/29/2022	2.0 hour(s)	Developed and reviewed presentation materials for future meeting	BT
Erik Asplund	11/30/2022	11.0 hour(s)	Developed presentation materials for future meeting	EA
Erik Asplund	11/30/2022	2.5 hour(s)	Financial analysis discussions with BRG, Moelis and Voyager	EA
Erik Asplund	11/30/2022	0.5 hour(s)	General administrative / scheduling functions	EA
Christopher Morris	11/30/2022	7.0 hour(s)	Developed presentation materials for future meeting	CH
Christopher Morris	11/30/2022	2.5 hour(s)	Financial analysis discussions with BRG, Moelis and Voyager	CH
Christopher Morris	11/30/2022	0.5 hour(s)	General administrative / scheduling functions	CH
Michael Mestayer	11/30/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	11/30/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	MM
Michael Mestayer	11/30/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	11/30/2022	0.5 hour(s)	Call with UCC advisors	MM
Michael Mestayer	11/30/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	MM
Jared Dermont	11/30/2022	5.0 hour(s)	Reviewed presentation materials for future meeting	JD
Jared Dermont	11/30/2022	2.5 hour(s)	Financial analysis discussions with BRG, Moelis and Voyager	JD
Cullen Murphy	11/30/2022	0.5 hour(s)	Financial analysis discussions with BRG, Moelis and Voyager	CM
Barak Klein	11/30/2022	1.0 hour(s)	Financial analysis discussions with BRG, Moelis and Voyager	BK
Brendon Barnwell	11/30/2022	2.5 hour(s)	Review presentation materials	BB
Brendon Barnwell	11/30/2022	3.0 hour(s)	Financial analysis; calls with company advisors re same	BB
Kenneth Fujita	11/30/2022	2.5 hour(s)	Financial analysis discussions with BRG, Moelis and Voyager	KF
Jonathan Rotbard	11/30/2022	2.5 hour(s)	Discussion with Voyager team	JR
Jonathan Rotbard	11/30/2022	7.0 hour(s)	Work on discussion materials	JR
Brian Tichenor	11/30/2022	6.0 hour(s)	Developed and reviewed presentation materials for future meeting	BT
Brian Tichenor	11/30/2022	2.5 hour(s)	Financial analysis discussions with BRG, Moelis and Voyager	BT

**EXHIBIT B — EXPENSE SUPPLEMENT**

November	
Category	Amount
Travel	\$40.83
Overtime Meals	0.00
Phone Bills	0.00
Presentations	137.44
Legal Fees	7,480.00
Taxi	1,274.37
Auction-Related Expenses	32.85
Client Meals	277.37
Info Services	0.00
<b>Total Expenses</b>	<b>\$9,242.86</b>